# M5 Junction 10 **Improvements** Scheme

**Statement of Common Ground North West Cheltenham (Elms Park)** TR010063 - APP 8.7

Regulation 5(2)(q)

Planning Act 2008

Infrastructure Planning (Applications: Prescribed Forms and Procedure) Regulations 2009





# Infrastructure Planning Planning Act 2008

# The Infrastructure Planning (Applications: Prescribed Forms and Procedure) Regulations 2009

#### **M5 Junction 10 Improvements Scheme**

Development Consent Order 202[x]

# 8.7 Statement of Common Ground North West Cheltenham (Elms Park)

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	Team

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Rev 0	December 2023	DCO Application
Rev 1	October 2024	Deadline 5





#### STATEMENT OF COMMON GROUND

This Statement of Common Ground has been prepared agreed by (1) Gloucestershire County Council and (2) Bloor Homes and Persimmon Homes

Signed
On behalf of Gloucestershire County Council
Date:
Signed
On behalf of Bloor Homes
Date:
Signed
On behalf of Persimmon Homes
Date:



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# Glossary

Term	Meaning / Definition
(The) Act	The Planning Act 2008 (as amended)
(The) Applicant	Gloucestershire County Council (Strategic Development team) applying for the DCO
Biodiversity Net Gain (BNG)	Biodiversity Net Gain delivers measurable improvements for Biodiversity by creating or enhancing habitats in association with development
Carter Jonas (CJ)	Land referencing consultant working on behalf of the Applicant
Cheltenham Borough Council (CBC)	CBC is the local planning authority for Cheltenham Borough, and is a statutory consultee for the scheme, as defined under section 42(1)(b) and section 43(b) of the Act
Development Consent Order (DCO)	The consent for the construction, operation and maintenance of Nationally Significant Infrastructure Projects (NSIP) given by the relevant Secretary of State on the recommendation of the Planning Inspectorate under the Planning Act 2008 (as amended).
Environment Agency (EA)	A non-departmental public body with responsibilities relating to the protection and enhancement of the environment in England.
Environmental Impact Assessment (EIA)	A process of evaluating the likely environmental impacts of a proposed development, including inter-related socioeconomic, cultural and human health impacts, both beneficial and adverse.
Environmental Statement (ES)	Reports the findings of the EIA, including at least the information reasonably required to assess the likely significant environmental effects of the development.
Examining Authority (ExA)	The person(s) appointed by the Secretary of State (SoS) to assess the DCO application and make a recommendation to the SoS.
Flood Risk Assessment (FRA)	An assessment of the likelihood of flooding in a particular area so that development needs, and mitigation measures can be considered.
Gloucestershire County Council (GCC)	Gloucestershire County Council. It is therefore a statutory consultee for the Scheme, as defined under section 42(1)(b) and section 43(c) of the Planning Act 2008 ("the Act"). GCC is the local highway authority in Gloucestershire and is the Minerals and Waste Planning Authority (MWPA) for Gloucestershire. GCC also has statutory duties in relation to drainage, flood risk, and heritage assets and archaeology.
Historic England	Publicly funded body that champions and protects England's historic places, also known as the Historic Buildings and Monuments Commission for England.
Host Authority	The local authority, within which the Scheme would be situated, In this case, Cheltenham Borough Council, Gloucestershire County Council and Tewkesbury Borough Council.
Joint Core Strategy (JCS)	Joint Core Strategy between Cheltenham Borough Council, Gloucestershire County Council and Tewkesbury Borough Council
Local Planning Authority (LPA)	The county council, metropolitan, or district council, which has statutory responsibilities within its administrative areas.

#### **AtkinsRéalis**



Term	Meaning / Definition
Nationally Significant Infrastructure Project (NSIP)	A project of a type and scale defined under the Planning Act 2008 and by Order of the Secretary of State (SoS) relating to energy, transport, water, wastewater and waste generally. These projects require a single development consent, which includes consents under different regimes, such as planning permission, listed building consent and scheduled monument consent.
Natural England (NE)	Executive non-departmental public body responsible for the natural environment.
Planning Inspectorate (PINS)	The Government Agency responsible for operating the planning process for NSIPs. The Planning Inspectorate is responsible for examining DCO applications and making recommendations to the relevant SoS, who will make the decision on whether to grant or to refuse development consent. The SoS for Transport takes the decision on applications for highway NSIPs.
Preferred Route Announcement	Designation of a proposed option as a 'preferred route' by the Department for Transport, announced in June 2021, and provides a form of planning protection from development of land in the vicinity of the M5 Junction 10 Improvements Scheme
Statement of Community Consultation (SoCC)	Prepared in accordance with Section 47 of the Planning Act 2008, to inform, explain and communicate how the consultation will be undertaken.
Statutory Consultation	In accordance with the Planning Act 2008, applicants of major infrastructure projects have a statutory duty to carry out a consultation on their proposals before submitting an application to the Planning Inspector.
(the) Scheme	The proposed M5 Junction 10 Improvements development which is the subject of a DCO application.
Tewkesbury Borough Council (TBC)	Tewkesbury Borough Council.is the local planning authority for Tewkesbury Borough and a statutory consultee for the Scheme, as defined under section 42(1)(b) and section 43(b) of the Act.
Water Framework Directive (WFD)	The Water Framework Directive (2000/60/EC) which established a framework for European Community action in the field of water policy.



#### Introduction

- 1.1.1. This Statement of Common Ground (SoCG) has been prepared in respect of the application for the Scheme made by the Applicant to the Secretary of State for a DCO under section 37 of the Planning Act 2008.
- 1.1.2. If made, the DCO would grant consent for the construction of improvement works to M5 Junction 10, consisting of a new all-movements junction; the widening of the A4019 east of the junction to the Gallagher Retail Park Junction; and a new link road from the A4019 to the B4634. A small section of the A4019 will also be widened to the west of the proposed junction.

#### 1.2. Purpose and structure of SoCG

- 1.2.1. This document is a Statement of Common Ground (SoCG) between, GCC (the Applicant) and Bloor Homes and Persimmon Homes, developers promoting North West Cheltenham development area (also referred to as Elms Park and referred to as the "North West Cheltenham Developers" for this SoCG); in relation to the M5 J10 Improvements Scheme.
- 1.2.2. The document identifies the following between the parties:
  - Summary of engagement and consultation (Table 3.1)
  - Matters which have been agreed (Table 4.1) and
  - Matters currently outstanding (Table 5.1)

#### 1.3. Status of this SoCG

- 1.3.1. The SoCG has been shared with the developers however, no response to date has been received. The Applicant has submitted the SoCG at Deadline 5 on 1 October as requested by the ExA in Q1.0.2. The Applicant would like to make it clear to the ExA that the SoCG is still being reviewed by the third parties and that discussions are on-going between parties and a further updated SoCG will be submitted at future deadlines.
- 1.3.2. The letters of in principle support submitted at D3 are incorporated into the SoCG and included as matters agreed in the SoCG (Table 4.1) where appropriate. With regard to matters outstanding (Table 5.1), these have been taken as the issues raised in Interested Parties submissions during the Examination. The Applicant's response in Table 5.1 is the position at Deadline 4 and does not reflect correspondence between parties over the last month. There is a column in Table 5.1 for IP response which is currently blank and awaiting third party position.



#### Consultation

#### 2.1. The Role of Gloucestershire County Council

2.1.1. In this SoCG, Gloucestershire County Council (GCC) is the Applicant for the Scheme and this is separate and independent from the other functions and statutory duties carried out by the Council. As Applicant, GCC are promoting and delivering the Scheme with support of the rest of the Council, other Local Planning Authorities, National Highways and Homes England. This is to be recorded in separate SOCGs with the other parties.

#### 2.2. The Role of Bloor Homes and Persimmon Homes Ltd

2.2.1. Bloor Homes and Persimmon Homes Ltd (North West Cheltenham Developers) are house-building developers. The North West Developers role in relation to the DCO process derives from their joint venture in the development known as Elms Park, a strategic development site identified as Policy A4 - North West Cheltenham in the adopted Joint Core Strategy. JCS policy seeks 4285 homes and 10ha. office park, plus 13 ha. of predominantly non-B class employment (to include retail, healthcare and community facilities) (Site A4) The North West Cheltenham Developers submitted the following applications for planning permission for Elms Park which is within Site A4:

2.2.2. The following planning applications are relevant to Policy A4.

Policy	Planning	Description	Status
Allocation	Application		
POLICY A4 NORTH WEST CHELTENHAM DEVELOPMENT AREA (ELM S PARK)	24/00073/FUL	Temporary (12 months) vehicular construction access from Manor Road in order to construct Phase 1 of the Swindon Farm, North West Cheltenham development approved under 20/00759/FUL	Permitted on 15 March 2024
SITE B	23/00354/OUT (Manor Farm)	Outline application for the erection of up to 180 residential units, including provision of vehicular and pedestrian access, green infrastructure and associated works.  Appearance, landscaping, layout and scale are matters reserved for future consideration.	Submitted – Agreed Expiry Date: Fri 30 Aug 2024.  Not yet determined. National Highways recommended that the application should not be granted for a further period of six months from the 12 April 2024.
	23/01397/DISCON	Discharge of conditions 3 (CTEMP), 7 (foul water drainage), 8 (site contamination investigation), 12 (archaeological works), 13 (arboricultural method statement), 14 (no-dig methodology within RPAs), 15 (Tree Protection Measures), 33 (badger survey), 34 (LEMP)	Discharged 23 July 2024



Planning Application	Description	Status
	and 35 (CEMP) of planning permission 20/00759/FUL	
20/00759/FUL Swindon Farm	Full planning application for the erection of new residential development (Use Class C3), new vehicular and pedestrian access off Manor Road, attenuation basin and ancillary infrastructure.	Permitted on 2 June 2023
	260 residential units	
16/02000/OUT	Outline application for up to 4115 new homes providing a range and choice of mix and tenure, including affordable housing (C3) and elderly persons accommodation (C2 up to 200 rooms), 24 ha of employment generating uses including 10 ha B1 business park (up to 40,000 sqm), a hotel (C1 up to 100 rooms), and mixed use centres providing retail uses and community facilities (A1 - A5 up to 6,150 sqm, D1/D2 up to 1,000 sqm), a transport hub and public transport inter change, primary and secondary school education (D2), new areas of green infrastructure including areas of play sports hub, woodland planting, allotments and habitat at creation, creation of new means of access onto Tewkesbury Road and Manor Road, new footways and	Submitted- Agreed Extension of the statutory period for determination until the 31 July 2024.
	Application  20/00759/FUL Swindon Farm	and 35 (CEMP) of planning permission 20/00759/FUL  20/00759/FUL Swindon Farm  Full planning application for the erection of new residential development (Use Class C3), new vehicular and pedestrian access off Manor Road, attenuation basin and ancillary infrastructure.  260 residential units  Outline application for up to 4115 new homes providing a range and choice of mix and tenure, including affordable housing (C3) and elderly persons accommodation (C2 up to 200 rooms), 24 ha of employment generating uses including 10 ha B1 business park (up to 40,000 sqm), a hotel (C1 up to 100 rooms), and mixed use centres providing retail uses and community facilities (A1 - A5 up to 6,150 sqm, D1/D2 up to 1,000 sqm), a transport hub and public transport inter change, primary and secondary school education (D2), new areas of green infrastructure including areas of play sports hub, woodland planting, allotments and habitat at creation, creation of new means of access onto Tewkesbury Road and Manor

- 2.2.3. On the 2<sup>nd</sup> June 2023, planning permission was granted for 20/00759/FUL for 266 dwellings, this consent is accompanied by an agreement pursuant to Section 106 of the Town and Country Planning Act 1990. This agreement included provision for a developer contribution two million five hundred and one thousand nine hundred and thirty five pounds and thirty five pence (£2,501,935.35) towards the costs incurred by the County Council in carrying out the Scheme.
- 2.2.4. An application has yet to be determined for Site A4, however significant progress has been made. GCC's planning consultation response to the Local Planning Authority says that GCC has no objection to the application, subject to conditions and financial obligations. This was on the basis of the series of improvements contained in appendix F of the planning application transport assessment and that the Scheme is delivered.
- 2.2.5. The Scheme will support the development of Elms Park.



#### 2.3. Consultation Methodology

- 2.3.1. The Applicant has engaged with relevant stakeholders including developers on the proposed developer contributions to support the delivery of Scheme in two phases of consultation. The first phase of consultation took place from 20<sup>th</sup> September to 20<sup>th</sup> October 2023 and the second phase, which started on 20 November 2023 and is ongoing which the latest meeting to discuss held on 30 September 2024.
- 2.3.2. The three sites identified by Gloucestershire County Council (GCC) for this engagement were:
  - Northwest Cheltenham (Safeguarded land);
  - Northwest Cheltenham (Elms Park) development; and
  - The West Cheltenham (Golden Valley) development.
- 2.3.3. These sites are in the Joint Core Strategy (JCS), a partnership between Gloucester City Council, Cheltenham Borough Council (CBC) and Tewkesbury Borough Council (TBC) which sets out a strategic planning framework for these three areas. The Adopted JCS 2011-2031 is a coordinated strategic development plan which shows how the region will develop and includes a shared spatial vision targeting 35,175 new homes and 39,500 new jobs by 2031.
- 2.3.4. The funding for the Scheme was originally secured via Homes England's Housing Infrastructure Fund (HIF). Since the original funding announcement, the Scheme has been subject to scope change resulting in a longer and more costly delivery programme which, when considering high-cost inflation has created a funding gap. The Applicant is working with Scheme funders Homes England and the Local Planning Authorities to address this gap including an intent to recover direct financial contributions from the dependent strategic housing allocations (and any further dependent sites that may come forward) towards this funding gap.
- 2.3.5. In the first phase of the engagement, some stakeholders presented objections to the developer contributions methodology presented to them, requesting further information on the inputs used in the calculations. The need for additional information was also mentioned by both Cheltenham and Tewkesbury Borough Councils stating that it would help build transparency in future S106 negotiations.
- 2.3.6. Additional information on the developer contribution calculation methodology was provided in the second phase of engagement. The representations received so far mainly requested additional information to be provided to support the methodology. methodology. Between 19 March and 30 September 2024, the Applicant held meetings with stakeholders to discuss scheme updates, modelling, and developer contributions. These discussions also covered the Development Consent Order (DCO) process.

#### 2.4. Summary of Consultation

- 2.4.1. The Applicant has been in consultation with the North West Cheltenham Developers during the development of the Scheme's design, including the optioneering process, statutory and non-statutory consultation, preliminary design, pre-application and post DCO submission. The parties have continued communicating and will continue to, throughout the progression of the Scheme.
- 2.4.2. The engagement outlined in Table 2-1 covers formal consultation with the North West Cheltenham Developers and engagement which pertains to matters raised in this SoCG. Other exchanges, such as requests for information or clarification points are not detailed below but are available on request.
- 2.4.3. Figure 1.1 shows the site allocations in the JCS and current planning applications associated with the allocations.



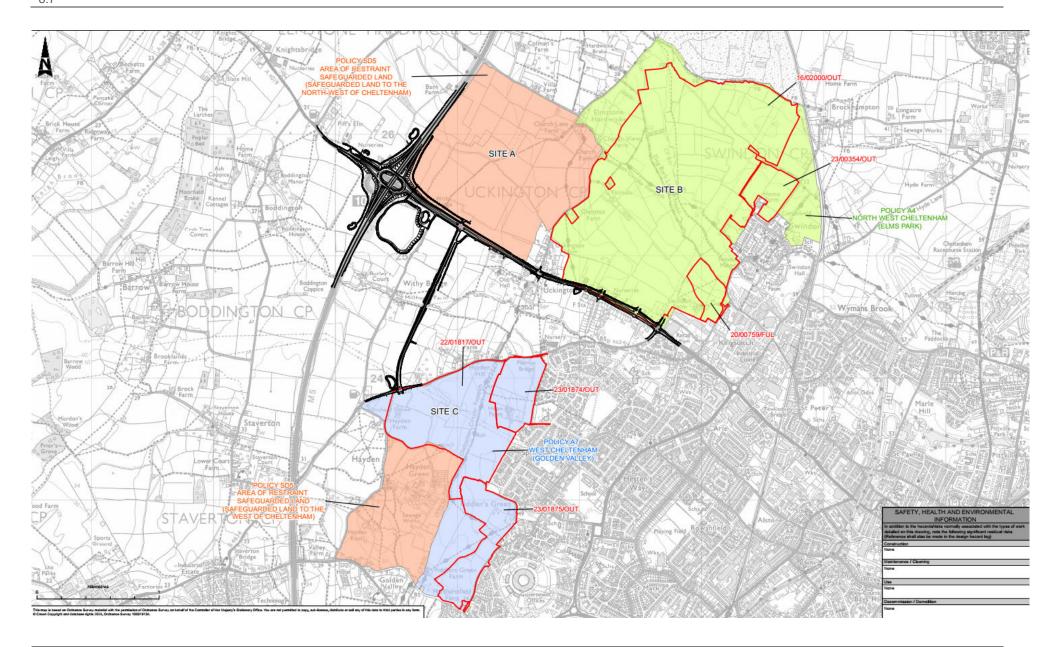
Table 2-1 - Consultation with Bloor and Persimmon Homes

Date	Method	Parties concerned	Matters discussed
16/06/2021	Email	Bloor Homes / Persimmon Homes	Email notification of Preferred Route Announcement.
06/12/2021	Email	Bloor Homes Persimmon Homes	Atkins sent a USB drive containing consultation documents along with a formal notification on the start of the Statutory Consultation, for comment.
15/02/2022	Email	Bloor Homes / Persimmon Homes	Joint response to consultation received from Bloor Homes / Persimmon Homes.
15/02/2022	Email	Bloor Homes /	Amended representation from Bloor Homes was received.
12/05/2022	Email	Bloor Homes	GCC sent a formal response to the representation from Bloor Homes, received during the statutory consultation.
12/05/2022	Email	Persimmon Homes	GCC sent a formal response to the representation from Persimmon Homes received during the statutory consultation.
05/08/2022	Email	Bloor Homes / Persimmon Homes	Email notification with targeted consultation pack sent to prescribed consultees.
05/09/2022	Email	Bloor Homes / Persimmon Homes	Response to non-statutory consultation received.
27/05/2023	Email	Bloor Homes / Persimmon Homes	Atkins sent a copy of SoCG and file transfer link containing draft DCO documents including Planning Statement, Environmental Statement, Transport Assessment, Register of Environmental Actions and Commitments, Environmental Masterplans, General Arrangement Drawings, and Works Plans.
09/05/2024	Meeting	Bloor Homes Consultants	Discussed planning application infrastructure and timing/planning conditions for the delivery.
10/05/2024	Meeting	Bloor Homes	Discussed Safeguard Ransom, National Highways Grampian, viability and DCO funding.
08/07/2024	Meeting	Bloor Homes	Discussed funding methodology and ransom.
18/07/2024	Meeting	Bloor Homes	Discussed funding DCO methodology and viability.
30/07/2024	Email	Bloor / Persimmon Homes	Letter in principle support of funding methodology received from Bloor Homes / Persimmon Homes.



Date	Method	Parties concerned	Matters discussed
21/08/2021	Meeting	Bloor / Persimmon Homes	Funding apportionment methodology and compliance with S.106 tests
23/09/2024	Meeting	Bloor / Persimmon Homes	Funding apportionment methodology and compliance with S.106 tests







### 3. Topics covered in this SoCG

- 3.1.1. The following table is a summary of the topics which may be considered within this SoCG. This table has been updated since the submission of the DCO application in December 2023 where a draft SoCG was submitted and now follows a theme based approach rather than by DCO document. The key themes, and sub topics discussed are set out in Table 3.1 and are matters outstanding in Table 5.1.
- 3.1.2. On 30 July 2024, the Applicant received letters from Bloor Homes/ Persimmon Homes Letters were also received from the other developers with interest in the Scheme. The letters outlined that, subject to a review of the revised funding methodology, there is support in principle of the development sites contributing to the methodology to make up the funding shortfall subject to a number of conditions. The letter is appended to this SoCG and in the Examination Library at REP3-062.

Table 3-1 - Summary of topics considered within this SoCG

Overarching topic	Topic
1. Planning,	Scheme Dependence
policy, alternatives	Policy Compliance
and need	Scheme Dependence
	Elms Park Dependence
	Elms Park Alternatives
	Safeguarded Land Dependency
2. Funding	Allocation Reliance on Scheme
	Section 106
3. Site Specifics	Scheme Overlap



### 4. Matters Agreed

4.1.1. Table 4-1 will show those matters which have been agreed, including the matter reference number, and the date and method by which it was agreed. The letters outlined that, subject to a review of the revised funding methodology, there is support in principle of the development sites contributing to the methodology to make up the funding shortfall subject to a number of conditions.

Table 4-1 – Matters agreed

Matter Reference number	Topic	Position	Date and method of agreement
1. Pla	nning, policy, a	alternatives and need	
1.1	Planning permission	The Applicant agrees with the conditions set out in the letter of support of a revised funding methodology from Bloor Homes / Persimmon Homes and AMPS in so and financial contributions from the relevant developments sites would be dependent on those sites gaining planning permission.	01.10.2024
2. Fui	nding		
2.1	CIL Compliance	The Applicant agrees with the conditions set out in the letter of support of a revised funding methodology from Bloor Homes / Persimmon Homes, in so far as any contributions being sought by GCC being CIL compliant and reasonable in all other regards.	01.10.2024
2.2	Site-specific viability	The Applicant agrees with the conditions set out in the letter of support of a revised funding methodology from Bloor Homes / Persimmon Homes, in so as there is consideration of any site-specific viability issues in determining contributions which may include consideration of how Community Infrastructure Levy may be used to also address the funding gap, including for CIL or similar provisions made in the emerging Strategic Local Plan	01.10.2024
2.3	Revised methodology – other development sites	The Applicant agrees with the conditions set out in the letter of support of a revised funding methodology from Bloor Homes / Persimmon Homes and AMPS in so far as revised methodology that includes other development sites that cumulatively would be dependent on provision of the Scheme.	01.10.2024





Matter Reference number	Topic	Position	Date and method of agreement				
2.4	Funding gap  – Other sites contributions	The Applicant agrees with the conditions set out in the letter of support of a revised funding methodology from Bloor Homes / Persimmon Homes and AMPS in so far as other identified sites contributing in line with the revised methodology to address the funding gap.	01.10.2024				
3. Site spec	3. Site specifics						
No matters	agreed						



# 5. Matters Outstanding

#### 5.1. Matters outstanding

5.1.1. Table 5-1 shows those matters that are outstanding between the parties, including that matters reference number, and the date of the latest position. The list of issues have been grouped into themes and are based on the comments provided in Examination to date by Bloor and Persimmon Homes.

Table 5-1 - Matters outstanding

Theme	Topic	IP Current Position	Applicant Response	IP Response	Status and date of latest Position
1. Planning, Policy, alternatives and need	1.1 Scheme Dependence	The Applicant identifies the JCS as the core need of its Scheme as the development proposed in the JCS foresees at least 35,000 new homes and 193 hectares of employment land coming forward. However, most of this development is to occur within 'Central Severn Vale at Cheltenham' and Gloucester as the two main principal urban areas. Only 15% of the total housing to be provided and 23% of the employment land will be at North West 'A4' and West Cheltenham 'A7'.  Chapter 3 of the Environmental Statement accompanying the DCO application describes highway mitigation scenarios alongside the preparation of the JCS.  The Interested Parties do not disagree that there is regional and policy support for the Scheme. They do however disagree that the Scheme is required to "unlock all of the strategic allocations within the JCS". The JCS seeks to accommodate all future growth within the region and does not directly link delivery of the Scheme to the strategic allocations at A4 and A7 (save for the reference to the link road in the case of A7).  Had it been intended that A4 and A7 were dependent development, unable to come forward without the M5 Junction 10 works, then the JCS would have provided for this.  It was instead intended that those allocations could come forward mitigating their own impacts which the Interested Parties have shown, in the case of A4, to be achievable without the Scheme.  The Applicant identifies Policy SA1: Strategic Allocations Policy, Policy INF6: Infrastructure Delivery and Policy INF7: Developer Contributions of the JCS as supporting its assertion that development of A4, A7 and the Safeguarded Land is reliant on the Scheme. However, the Infrastructure Delivery Plan (IDP) again identifies schemes "to support JCS-wide growth". Improvements to M5 J10 are identified at a cost of £45m. There is no direct reference to or link between A4 and the proposed improvement to M5 J10 and the only linkage with A7 is to the link road.  Bloor Homes and Persimmon Homes are not inviting the ExA to reach any conclusion	Paragraph 5.5.6 of the JCS Transport Evidence Base, May 2017, outlines the key impacts of the DS5 scenario compared to previous scenarios and which include:  • A40 Golden Valley, M5 J11 to Princess Elizabeth Way – Eastbound this route shows a significant increase in traffic compared to DS4 and DS5a, with traffic now flowing better as a result of the West Cheltenham Link Road and access to the West Cheltenham Cyber Park. Note that for both DS4 and DS5a, the level of demand to West Cheltenham was unable to flow through the network, causing significant delay. There is also a reduction in both delay and total time (this appears contradictory). For the Westbound in the AM, delay is reduced and flows are reduced as there are now alternative routes and access to the M5 (for example, via the M5 J10 all movements junction);  • M5 J10 to A4019 - significant reduction in eastbound delay and total time (with traffic able to use the new link road to access West Cheltenham. The new Cheltenham Western Relief Road removes significant level of traffic from the congested local road network.  This demonstrates the interdependency of the M5 J10 all movements junction with the link road as impacts felt from the JCS allocations are reduced through the incombination mitigation provided by the two Scheme elements.  The DS6 scenario was the first of the JCS model runs to use the updated 2013 CSV SATURN base year model. Paragraph 5.7.3 states that:  "The mitigation package differed from previous scenarios and included over 30 interventions. Critical to the scenario were the access arrangements into the West Cheltenham Strategic Site. Within this scenario these are provided via Junction 10 of the M5 and a new distributor road linking into the site from the motorway. The motorway junction improvement comprised a minimum upgrade to allow full movements, with additional capacity provided on the slip roads. (This was based on an earlier scheme proposal tested in the DS5 scenario developed previously by the Highways Agency – now Highways Engl		Deadline 5 01/10/2024



Theme	Topic	IP Current Position	Applicant Response IP Response	Status and date of latest Position
			junctions considered to be critical to their function were identified, of particular relevance to the Scheme are corridors 1, 6 and 8.	
			Paragraph 6.2.1 states that Corridor 1 includes the M5 mainline, from Junction 13 (Stroud), to Junction 9 (Tewkesbury). This forms part of the Strategic Road Network and is managed by Highways England [now National Highways]. It is essential to maintain highway operation and safety by avoiding any queuing traffic on the motorway mainline caused by congestion at the motorway junctions impacting vehicles on the off-slips.	
			In view of the above it should be noted that paragraph 6.2.5 outlines the preferred mitigation package for this corridor which is intended to account for capacity issues and trip reassignment as a result of the JCS growth strategy and other network changes. This includes:	
			M5 J10 - 'All Movements' junction improvements including complementary measures to M5 mainline. This includes a high capacity upgrade of M5 J10 junction including three lane motorway off slips and a three circulatory lane grade separated roundabout with A4019, and a new signal controlled junction immediately west of the M5 to accommodate the associated West of Cheltenham development access road (see corridor 6 for more information). This will be a high capacity signal controlled junction, with a separate left turn slip road from M5J10 northbound off-slip onto Cyber Park link road (southbound). There would also be new signals on the A4019 westbound entry to the new grade separated motorway junction	
			This further establishes the intrinsic link between the M5 J10 all movements junction and the link road in mitigating the impacts of the JCS allocations on Corridor 1, namely the M5 mainline.	
			Paragraph 6.7.1 states that Corridor 6 starts within Cheltenham Town Centre and continues to the A38 Coombe Hill junction to the west of M5 Junction 10. The largest of the JCS Strategic housing allocations at North West Cheltenham will have direct access onto this corridor. It also forms parts part of the strategic public transport corridor served by the 41/42 linking Tewkesbury with Cheltenham.	
			Paragraph 6.7.5 confirms that "A significant change to this corridor is required to provide access to the West of Cheltenham Strategic Allocation. The Do Something 6a scenario considered access to the south of the site via M5 Junction 11 and the A40 resulting in significant delays including issues with the M5 mainline. Converting junction 10 to an 'All movements' junction and providing access from the A4019 to the West of Cheltenham via a new distributor link road significantly reduces the impact of the site on the local network.	
			As outlined in paragraph 6.7.6 "The preferred mitigation package for this corridor (intended to account for the capacityand other trip reassignment resulting from the JCS growth strategy and other network changes" includes [but is not limited to]:	
			<ul> <li>M5 J10 - 'All Movements' junction improvements (see corridor 1)</li> </ul>	
			<ul> <li>New 50 mph dual carriageway two-lane link road, providing free-flow access from A4019 / M5 J10 to West of Cheltenham site only</li> </ul>	
			This is again establishes the intrinsic link between the M5 J10 all movements junction and the link road in mitigating the impacts of the JCS allocations on Corridor 6.	
			Paragraph 6.9.1 states that Corridor 8 starts at M5 Junction 11 and flows eastwards via the A40 through Cheltenham Town Centre. The corridor has the highest vehicle flows on the local highway network and accesses several major employers in the	



Topic	IP Current Position	Applicant Response	IP Response	Status and date of latest Position
		JCS area. It also forms part of the main public transport corridor linking Cheltenham and Gloucester and provides access to Arle Court Park and Ride.		
		Paragraph 6.9.4 highlights that within the DS7 scenario it should be noted that the primary access to the West of Cheltenham site is provided via M5 Junction 10 with an expanded Park and Walk facility provided at the Arle Court Park and Ride site. Providing access via Junction 10 does have a significant impact on vehicle flows using this corridor resulting in fewer junctions reporting vehicle delay issues.		
		This further emphasises the link between the M5 J10 all movements junction and the link road and the in combination benefits as mitigation to reduce impacts felt across various corridors as a result of the JCS growth strategy and other network changes.		
		To aid in the Examining Authority and Interested Parties in their consideration of the above response, and given the apparent issues with accessing the information online, The JCS Transport Evidence Base, May 2017, (TR010063 – APP- 9.48) has been submitted into Examination at Deadline 3.		
1.2 Policy Compliance	The Scheme's first objective is to support economic growth and facilitate growth in jobs and housing by providing transport network connections in west and north-west Cheltenham. This is evidenced by the new housing and employment development at the strategic allocations in the JCS. In the Statement of Reasons, the Applicant states that the need for the Scheme was identified in the JCS as are land adjacent to the existing junction identified for development.  The Scheme is set to 'unlock and support' the planned development on site allocations of West Cheltenham, North West Cheltenham and safeguarded land east of M5 Junction 10. The Applicant increases the amount of development at West Cheltenham from approximately 1100 new homes to 2370 new homes and enlarges the employment land at 51ha rather than 45ha. This will also have significant impact on the funding measures sought.  These statements suggest that the Scheme is required to mitigate the scale of housing and employment growth in the JCS. Whereas the Scheme is based on additional development not anticipated by the JCS at West Cheltenham and development on safeguarded land which remains unallocated and falls outside of the JCS and Local Plans. It concludes that the Scheme is not in line with planning policy.  Support economic growth and facilitate growth in job and housing by providing improved transport network connections in west and north-west Cheltenham.  The Applicant now states that the Scheme "facilitates" the development of A4 and A7 in an attempt to align the Scheme with its objective. This is however.	Further to the queries raised regarding the regional and local policy support for the Scheme the Applicant outlines below the current policy position in support of its proposals:  Joint Core Strategy:  As outlined in the Planning Statement [APP-135], significant population and household growth is expected to take place in the Gloucestershire area over the next 10-15 years in line with the Joint Core Strategy's (JCS) Vision that "As a result of a strong commitment to the housing and employment needs of the existing and growing population, all residents and businesses will benefit from the improved infrastructure, which will include roads, public transport and services, and community facilities."  The JCS, adopted in December 2017, was an iterative process, with assessment of the transport impacts and resultant mitigation developed throughout its Examination. The transport evidence base for the JCS shows five iterations of transport impacts, mitigation and analysis up to October 2016. In response to the Inspector's Interim Report on the re-submission of the Joint Core Strategy (July 2016) Highways Modelling (Autumn 2016), the fifth iteration (Do Something 5 - DS5) outlined details of a revised mitigation package that represented a departure from DS3a with a focus on road building (including major link roads) and the upgrade of high frequency public transport bus corridors. It also included a number of schemes which are not JCS dependant, but due to changes in scheme status they were included as it was assumed that the impact of the schemes would be significant on the transport		Deadline 5 01/10/2024
	inconsistent with the Applicant's previous position that the Scheme "supports"  A4 and A7. It is also inconsistent with the JCS which clearly states that the  Scheme is required "to support JCS-wide growth".	network (JCS Transport Evidence Base – May 2017). They included:  • M5 J10 – Full Movements (including upgrading of existing slips and junction on the A4019 corridor to Coombe Hill)		
	Enhance the transport network in the west and north-west of Cheltenham area with the resilience to meet current and future needs.	• A417 Missing Link		
	The Applicant states that the Scheme will provide enough capacity to absorb traffic from A4, A7 and the potential safeguarded land / future development sites "and what is considered reasonable future identifiable needs" but it is unclear what future need the Scheme is seeking to facilitate. It is not justifiable for allocated sites to bear the burden of the costs of delivering a scheme which will serve future development or growth within wider Gloucestershire.	The DS6 scenario tested the revised land use scenario, this included the West Cheltenham allocation and a minimum upgrade to allow full movements at M5 J10 and was in line with the proposals included in the JCS Proposed Main Modifications document (February 2017). Critical to the scenario was the access arrangements into the West Cheltenham Strategic Site. Within this scenario these are provided via Junction 10 of the M5 and a new distributor road linking into the site from the motorway. The motorway junction improvement comprised a minimum upgrade to allow full movements, with additional capacity provided on the slip roads. The		
	1.2 Policy	The Scheme's first objective is to support economic growth and facilitate growth in jobs and housing by providing transport network connections in west and north-west Cheltenham. This is evidenced by the new housing and employment development at the strategic allocations in the JCs. In the Statement of Reasons, the Applicant states that the need for the Scheme was identified in the JCS as are land adjacent to the existing junction identified for development.  The Scheme is set to 'unlock and support' the planned development on site allocations of West Cheltenham, North West Cheltenham and safeguarded land east of M5 Junction 10. The Applicant increases the amount of development at West Cheltenham from approximately 1100 new homes to 2370 new homes and enlarges the employment land at 51ha rather than 45ha. This will also have significant impact on the funding measures sought.  These statements suggest that the Scheme is required to mitigate the scale of housing and employment growth in the JCS. Whereas the Scheme is based on additional development not anticipated by the JCS at West Cheltenham and development on safeguarded land which remains unallocated and falls outside of the JCS and Local Plans. It concludes that the Scheme is not in line with planning policy.  Support economic growth and facilitate growth in job and housing by providing improved transport network connections in west and north-west Cheltenham.  The Applicant now states that the Scheme with its objective. This is however inconsistent with the Applicant's previous position that the Scheme "supports" A4 and A7. It is also inconsistent with the JCS which clearly states that the Scheme is required "to support JCS-wide growth".  Enhance the transport network in the west and north-west of Cheltenham area with the resilience to meet current and future needs.  The Applicant states that the Scheme will provide enough capacity to absorb traffic from A4, A7 and the potential safeguarded land / future development sites "and what is considered reasonable f	JCS area. It also forms part of the main public transport control linking Chellenham and Glocossler and provides access to Arle Court Park and Ride. Providing access to the West of Chellenham site is provided via MS Junction 10 with an expanded Park and Walk facility provided via MS Junction 10 with an expanded Park and Walk facility provided via MS Junction 10 with an expanded Park and Walk facility provided via MS Junction 10 with an expanded Park and Walk facility provided via MS Junction 10 with an expanded Park and Walk facility provided via MS Junction 10 with an expanded Park and Walk facility provided via MS Junction 10 with an expanded Park and Walk facility provided via MS Junction 10 with an expanded Park and Walk facility provided via MS Junction 10 with an expanded Park and Walk facility provided via MS Junction 10 with an expanded Park and Walk facility provided with the provided via MS Junction 10 with an expanded Park and Walk facility provided with the provided via MS Junction 10 with an expanded Park and Walk facility provided with the provided via MS Junction 10 with	## Compliance  The Scheme's first objective is to support economic growth and facilitate growth in juts and hauseign by providing harseport economic growth and facilitate shall be advelopment on set and selections, the Applicant fastes that the need for the Scheme was identified in the JCS when from the advelopment on set all coloration from the advelopment on set all colorations and adjacent to the voicing purchase in the Statement on set all colorations are applicated in the JCS and Lord Plans. The will also have agrifuled in the JCS will be employment flow the Chellerham and adjacent to the voicing justice or intended and selections of the development of Asia that the third was applicant impact on the funding measures abought.  The Scheme is set to fundok and support the planned development on set all coloration of the CS are to laid adjacent to the voicing justice or intended and selections of West Chellerhams, North West Chelberham and adjacent to the voicing justice or intended and selections of West Chellerhams (North West Chelberham and adjacent to the voicing justice) and the Statement of Reasons, the Applicant states that the need for the Scheme was identified in the JCS with the Coloration and selections of West Chellerhams, North West Chellerham and adjacent to the voicing justice or intended and selections of West Chellerhams (North West Chellerham and adjacent to the voicing justice) and selections of West Chellerhams (North West Chellerham and adjacent to the voicing justice) and selections of West Chellerhams (North West Chellerhams (North West Chellerham and adjacent to the voicing justice) and selections of West Chellerhams (North West Chellerham and adjacent to the voicing justice) and selections of the selection and selections of the select



Theme Topic	IP Current Position	Applicant Response IP Response	Status and date of latest Position
	material consideration in the examination of supplements the information that informed However, the SPD has never been indepenshould be reflected in the weight given to it upgrade to M5 Junction 10 will merely "sup West and West Cheltenham suggesting the Scheme and those allocations.  With regard to the Safeguarded Land, the uncertainty surrounding whether or when of and states that it will have no bearing on the justify the Scheme on the basis that it will with that development. It is unreasonable fraccommodate as yet unknown future grow the costs of delivering works to accommodate as yet unknown future grow the costs of delivering works to accommodate and the summary of the reflect of the scheme to mitigate the transport effect determined against the relevant national and application is decided upon a different policabout need cannot be applied to individual	development.  DS7 included an 'All Movements' junction improvements including complementary measures to the M5 mainline. This included a high-capacity upgrade of M5 J10, including three lane motorway off slips; a three circulatory lane, grade separated roundabout with the A4019; and a new signal controlled junction immediately east of the M5 to accommodate the traffic associated or the Applicant to seek to the Applica	



Theme	Topic	IP Current Position	Applicant Response IP Res	sponse	Status and date of latest Position
			The purpose of the SPD is to provide further guidance and details relating to the interpretation of policies set out in the relevant Development Plans. In this case, the JCS. This SPD supplements a number of JCS policies, but in particular Policy A7 West Cheltenham. When considering JCS Site Allocation A7 specifically Paragraph 1.1.6 of the Golden Valley Supplementary Planning Document (SPD) (July 2020) states that "Connectivity is key for The Golden Valley Development to maximise its potential, ensuring both direct access to the motorway and the effectiveness of the local highway network" and that the M5 J10 Scheme will "support JCS strategic allocations at North West and West Cheltenham."		
			The SPD included the preparation of a development capacity study, informed by the strategic masterplanning8.788 work undertaken for the SPD, which highlighted that the allocated site is likely to present the opportunity for a housing capacity of 2,370 dwellings. This assessment supplements rather than updates the provisions of the adopted policy in the JCS, which allowed for:		
			<ul> <li>Approximately 1,100 new homes;</li> </ul>		
			<ul> <li>Approximately 45 hectares of B-class led employment land to be focussed upon a cyber security hub and other high technology and high 'Gross Value Added' generating development and ancillary employment uses;</li> </ul>		
			<ul> <li>All development should be employment led, delivery of housing must be in tandem with employment development;</li> </ul>		
			Notwithstanding the above it is also of note that Para 1.1.11 of the SPD states that "As well as providing supplementary guidance to help co-ordinate new development within the allocated site, this SPD also looks beyond the current plan period towards further phases of growth." Something that the M5 J10 Improvements Scheme looks to facilitate when considering its 2042 design year.		
			The Cheltenham Plan:		
			The Cheltenham Plan (Adopted July 2020) highlights the distribution of key employment sites to the West of Cheltenham. Paragraph 3.9 of the Plan states that "Whilst J10 is still constrained through being two-way rather than four-way, sites to the west of Cheltenham would stand to benefit further should investment be forthcoming to facilitate an all-movements junction in future. The economic strategy as set out in this Plan will support that activity. Upgrading the junction will provide significant economic growth opportunities by unlocking the potential of additional land." This further emphasises the policy support for the Scheme and the potential for the Scheme to unlock further development opportunities.		
			The Tewkesbury Plan:		
			Paragraph 10.2 of the Tewkesbury Plan (Adopted June 2022) states that "The Gloucestershire Local Transport Plan (LTP), prepared by Gloucestershire County Council provides the overarching strategic context for transport in the area. The LTP contains the strategy, policies and investment priorities for transport and needs to be read along the Local Plan to get the full picture on transport policy." This reiterates the policy support for the Scheme within the LTP and emphasises the need to consider the Scheme in the context of a plan period that looks beyond that of the JCS.		
			Strategic and Local Plan:		
			Whilst the Strategic and Local Plan is in its early stages of development the Issues and Options Consultation (January to March 2024) would suggest that of the 6 Scenarios proposed only Scenario 2 (Urban Extensions) would appear to meet the housing and employment needs identified. This would include safeguarded land from		



Theme Top	pic	IP Current Position	Applicant Response	IP Response	Status and date of latest Position
			the JCS as a consideration for the future development strategy and its potential allocation. This demonstrates the direction of travel of local policy and highlights the importance of the safeguarded land or equivalent in policy considerations beyond the current plan period of the JCS.		
			The Applicant considers that the policy context outlined above demonstrates the regional and policy support for the Scheme that is required to unlock all of the strategic allocations within the JCS. This is further emphasised by the policy requirement to ensure the implementation of the IDP and alignment with the transport strategy within the LTP. When considering the status of the SPD and the need for the Scheme to look beyond the current plan period to its design year (2042) it is the Applicant's position that it would be reasonable to take account of the updated housing and employment forecasts that supplement the JCS, as well as the potential for safeguarded land at North West Cheltenham to come forward post 2031.		
O,		The Applicant indicates that the Scheme is the starting point to development identified in the JCS as key infrastructure requirement. This is incorrect as far as Elms Park is concerned as evident as from the stages of the JCS. The Applicant's case is that no development can occur without the Scheme.  Bloor and Persimmon have evidenced the contrary in the documents submitted with the Elms Park Application, which provides mitigation and sustainable transport improvement on the local network. The additional highway modelling undertaken by PJA and submitted to National Highways demonstrates alternative mitigation could be delivered on the Strategic Road Network.  The Applicant's response fails to address the points made by the Interested Parties. In particular, the Applicant states that the A4019 improvements are "intrinsically linked" to the all movements junction and that it is "evident" that the link road cannot be delivered without the all movements junction but does not clearly explain why they are linked or how it is evident.  In addition, the Applicant states that the Scheme is needed to "unlock dependent development at A4 and A7, as well as any other development sites facilitated by the design capacity" and "the cumulative traffic generated as a result of the development cannot be brought forward in its entirety without the Scheme in situ" but fails to properly address the extent to which development could come forward without the Scheme. The Interested Parties set out in their relevant representations why A4 is not dependent development and how the JCS growth can be accommodated without the Scheme but the Applicant's response does not deal with these points. The Applicant further acknowledges that the Scheme will facilitate other development sites and yet appears to be seeking funding for the Scheme largely from A4 and A7.	The A4019 is one aspect of the Associated Development of the Scheme which in this context consists of the improvements to the local road network and the proposed West Cheltenham Link Road. These elements of the Scheme are integral to achieving the key objective of the Scheme which is to unlock development on the JCS allocated and safeguarded sites.  An explanation as to why the A4019 improvements are "intrinsically linked" to the all movements junction is in the JCS Transport Evidence Base, May 2017 (TR010063 / APP 9.48) that has been submitted into Examination at Deadline 3.  Paragraph 5.5.6 of the JCS Transport Evidence Base, May 2017, outlines the key impacts of the DS5 scenario compared to previous scenarios and which established that for the M5 J10 to A4019 route corridor (Corridor 6) there was a significant reduction in eastbound delay and total time with traffic able to use the new link road to access West Cheltenham.  As outlined in paragraph 6.7.5 this was further compounded by DS6a scenario which highlighted that access to the south of the West Cheltenham site via M5 Junction 11 and the A40 would result in significant delays, including issues with the M5 mainline. Converting junction 10 to an 'All movements' junction and providing access from the A4019 to the West of Cheltenham via a new distributor link road significantly reduced the impact of the site on the local network.  Paragraph 6.7.65 also establishes the preferred DS7 mitigation package for Corridor 6 which, in addition to the all movements junction and the link road, also included [but wasn't limited to]:  • Withybridge Lane - Close access onto A4019.  • A4019 / A4013 Kingsditch (Centrum Park) Roundabout – replacing existing roundabout with traffic signals site access junction, west of B4634 Old Gloucester Rd (overlaps with the North West Cheltenham (Elms Park) Planning Application).  • Revised A4019 traffic signals site access junction at B4634 Old Gloucester Rd / Gallagher Retail Park. (overlaps with the North West Cheltenham (Elms Park) P		Deadline 5 01/10/2024



Theme	Topic	IP Current Position	Applicant Response	IP Response	Status and date of latest Position
1. Planning, policy, alternatives and need	1.4 Elms Park Alternatives	The Sustainability Appraisal has already considered the need for highways based solutions and has dealt with the assessment of alternatives which will enable the delivery of development at North West Cheltenham, West Cheltenham and the Safeguarded land.  The Applicant in response to the Elms Park Application agrees that the Scheme is not required for delivery of the development as the proposal accords with the adopted policy requirements.  The Interested Parties do not agree with the Applicant's assertions that A4 is dependent development or that the Scheme is required to enable full build out of the JCS allocations.	traffic associated with planned developments an urban all-purpose dual carriageway was required.  Paragraph 6.2.8 of the JCS Transport Evidence Base, May 2017, concluded that the outcome of the DS7 scenario is that the M5 mainline and motorway off slips operate within capacity. This is despite an increase in motorway traffic as a result of improvements to M5 Junction 10 and conversion to a full-movements junction.  This demonstrates interdependency of the M5 J10 all movements junction, the link road and the A4019 elements of the Scheme and their requirement to mitigate the impacts of the JCS growth strategy, whilst maintain the safety of the Strategic Road Network.  In relation to the roles of GCC in the DCO process the Applicant is acutely aware of its role as promoter and is therefore unable to provide a response in relation to the role of GCC as Highway Authority but would invite the Joint Council's to make representations regarding their position on this matter.  The Applicant is also unable to comment on the suitability of the modelling undertaken by the interested party in support of their argument. It is assumed that this has been provided to the relevant determining authorities / stakeholders for consideration.		Deadline 5 01/10/2024
2. Funding	2.1 Allocation Reliance on Scheme	The Applicant states that funding is no impediment to the delivery of the Scheme or the payment of compensation to the persons affected by the DCO. The Scheme suggests that the developments in the JCS are reliant on its implementation. This is incorrect as only West Cheltenham is dependent on the Link Road.  The Interested Parties note that the Applicant considers it to be premature to provide a response on funding matters at this time. However, the timing and availability of funding for the Scheme is an essential component of the case for the Scheme. It is unreasonable and prejudicial for the Applicant to seek consent for the Scheme without having addressed this issue or to seek powers to compulsory acquire land without providing certainty that the Scheme is funded and therefore deliverable.	The Applicant has been working with developers since 2023 to determine a methodology for allocating funding contributions. That consultation closed in May 2024 and a meeting was held on 18th July 2024 to take matters forward. The Applicant has been liaising with the respondent and hopes to agree a funding methodology.		Deadline 5 01/10/2024
2. Funding	2.2 Section 106	Despite these inconsistences, the Applicant's funding comprises of the Housing Infrastructure Fund (HIF) which, as stated in the Funding Statement, amounts to £212.071 million and financial contributions from the developers of what are termed the 'dependent developments'.  These contributions will be sought via the Section 106 agreement which imposes planning obligations on the developers. However, these obligations are only justifiable where they meet the tests of the Community Levy Regulations 2010 (Regulation 122).  Those tests are not met for the Elms Park development as alternative mitigation measures are possible. The Section 106 obligations should serve to ensure the	The Applicant has been working with developers since 2023 to determine a methodology for allocating funding contributions. That consultation closed in May 2024 and a meeting was held on 18 <sup>th</sup> July 2024 to take matters forward. The Applicant has been liaising with the respondent and hopes to agree a funding methodology.		Deadline 5 01/10/2024



Theme	Topic	IP Current Position	Applicant Response	IP Response	Status and date of latest Position
		acceptability of development and not act as a tax on developers to allow the delivery of infrastructure that it is not directly related to.			
		The Applicant indicates that this approach has been discussed with developers and implies it has been agreed. Bloor and Persimmon have raised various points which the Applicant have not addressed. Bloor and Persimmon have not accepted the proposed either as a matter of principle or approach.			
		It is also unrealistic that Section 106 contributions are paid before commencement of development, it would be more realistic to be paid in tranches with the phases of the development, which raises the question that the Applicant may not have all the funds available within time for the Scheme.			
		As the North West Cheltenham Safeguarded Land has no planning applications to be determined, there would be no contributions from developers from this allocated area.			
		It concludes that the Scheme is reliant on a funding strategy to draw \$106 contributions from deemed 'dependent' developments. This approach would be contrary to the CIL Regulations and will fail to deliver the required funding.			
		The Interested Parties noted that the Applicant considers it to be premature to provide a response on funding matters at this time. However, the timing and availability of funding for the Scheme is an essential component of the case for the Scheme. It is unreasonable and prejudicial for the Applicant to seek consent for the Scheme without having addressed this issue or to seek powers to compulsory acquire land without providing certainty that the Scheme is funded and therefore deliverable.			
3. Site Specifics	3.1 Scheme Overlap	There is an overlap in the proposed highway works in connection with the Elms Park Application and the authorised development comprising the Scheme. However, the difference is that the Scheme only envisages the widening of Tewkesbury Road rather than access and egress to Elms Park.	The Applicant's understanding of how the overlap between the two planning applications will operate is that the Elms Park planning application is defined by flexible parameter plans accompanied by more detailed access drawings. Therefore, although the Scheme conflicts with the detailed access drawings, it does not conflict with the parameter plans – which is agreed with the local planning authorities and local highway authorities. In the event that Elms Park and the Scheme are permitted and implemented, it is envisaged that the Scheme works on Tewkesbury Road, including the main accesses to Elms Park, would supersede the Elms Park access drawings – this is envisaged in the draft conditions for Elms Park which are under currently discussion.		Deadline 5 01/10/2024
			The Applicant notes the request to move the access to the Transport Hub. It should be noted that the existing access location was developed in consultation with the developer in advance of submission of the DCO application. The Applicant would welcome further discussion on the merits of the proposed location and will be in contact with the interested party in due course and will confirm as part of SoCG. The Applicant notes the estimated loss of development, absent an approved transport solution in the absence of the M5 J10 Improvements Scheme, it is not possible to determine with any certainty the precise impact on the proposed development.		

# **Appendices**



# Appendix A. Letter of in principle support from Bloor Homes and Persimmon Homes

Dear Sirs,

## RE: Bloor Homes Position Statement concerning M5 Junction 10 Funding methodology in respect of "Elms Park", North West Cheltenham.

This is a joint statement on behalf of Bloor Homes and Persimmon Homes Ltd (Elms Park Developers). The Elms Park Developers role in relation to the M5 J10 Improvement Scheme DCO process (DCO) derives from our joint venture in the development known as Elms Park, a strategic development site identified as Policy A4 - North West Cheltenham in the adopted Joint Core Strategy.

In connection with the DCO, the County Council had consulted us on a methodology to apportion the cost of the £81.139m funding shortfall amongst those sites that the County Council maintains cumulatively are dependent on the DCO works and the relief it provides elsewhere on the network. The initial funding methodology proposed that allocated strategic sites at West and North-West Cheltenham and the safeguarded land at North-West Cheltenham would contribute to this funding gap. We do not agree with this methodology and following our representations, we understand that GCC are amending the methodology to better relate it to a wider range of sites that necessitate the scheme and the benefits it delivers.

Subject to reviewing the revised shortfall funding methodology, we will consider whether it can be supported, noting that we do not object to the DCO scheme in principle. Agreement to supporting the funding methodology, or making any alternative funding provision or works in kind, will be subject to the following:

- Planning permission is granted for the Elms Park site;
- GCC adopting a revised methodology that includes other development sites that cumulatively would be dependent on provision of the M5 Junction 10 package,
- GCC support the removal of any highway Grampian conditions in relation to our development concerning delivery of the DCO junction 10 works or other highway mitigation schemes;
- Other identified sites contributing in line with the revised methodology to address the funding gap;
- Consideration of any site-specific viability issues in determining contributions which may include consideration of how Community Infrastructure Levy may be used to also address the funding gap, including for CIL or similar provisions made in the emerging Strategic Local Plan
- A Landowners Agreement being entered into between GCC and Bloor Homes and Persimmon Homes which enables a commercially acceptable delivery partnership to be established including means of access;
- Any contributions being sought by GCC being CIL compliant and reasonable in all other regards.

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